2023 Rhode Island

# Rhode Island Energy™

# Residential electric heating and cooling rebates

844-615-8315 | rienrgy.com



Please submit online to receive rebate faster: rienrgy.com/rirebates

### **STANDARD REBATES**

Rhode Island Energy offers rebates for energy-efficient central air conditioning, central heat pump and mini-split heat pump systems. A licensed contractor must install the equipment in order to qualify for rebates (with the exception of smart thermostats, which may be self-installed by the customer). Only qualifying equipment models are eligible. See qualifying equipment and rebate amounts below.

Equipment Type	Delivery Method	Requirement*	Rebate		
Central AC <sup>†</sup>	Ducted	AHRI: SEER ≥ 16, EER ≥ 13 OR AHRI: SEER2 ≥ 15.2, EER2 ≥ 12.0	\$50 per ton		
Central Heat Pump <sup>†</sup>	Ducted	AHRI: SEER ≥ 15, HSPF ≥ 9; <b>OR</b> AHRI: SEER2 ≥ 14.3, HSPF2 ≥ 7.7	\$350 per ton		
Mini-Split Heat Pump <sup>†</sup>	Ducted or Mixed-Ducted	AHRI: SEER ≥ 15, HSPF ≥ 9 <b>OR</b> AHRI: SEER2 <u>&gt;</u> 14.3, HSPF2 <u>&gt;</u> 7.7	\$350 per ton		
	Non-Ducted	NEEP**: SEER ≥ 15, HSPF ≥ 10; <b>OR</b> NEEP <sup>6</sup> : SEER2 ≥ 15, HSPF2 ≥ 8.5; <b>AND</b> COP at 5°F ≥ 1.75	\$150 per ton		
Equipment Type		Requirement***	Rebate		
ENERGY STAR® Smart Thermostat <sup>++</sup>		ENERGY STAR certified; Wireless connections must be enabled	\$75 each		
†Limit four (4) rebates per RI residential electric account.  †Limit two (2) rebates per RI residential electric account.					

# **ENHANCED REBATES**

Rhode Island Energy offers an Enhanced Rebate for energy-efficient central and mini-split heat pumps installed in qualifying homes that heat primarily with **electric baseboard resistance heating**. To qualify for Enhanced Rebates, customer must meet the following prerequisites:

- 1. Valid Rhode Island Energy customer must participate in a free Energy Wise Home Energy Assessment. To schedule, call 888-633-7947 and reference the Heat Pump Program for expedited scheduling.
- 2. Home must be fully insulated and weatherized, as recommended or verified through the EnergyWise Program.
- 3. Equipment must be installed by a program-approved contractor. Visit rienergy.com
- 4. Existing heating system must be electric baseboard resistance heating.

Equipment Type	Delivery Method	Requirement*	Rebate	
Central Heat Pump <sup>†</sup>	Ducted	AHRI: SEER ≥ 15, HSPF ≥ 9; <b>OR</b> AHRI: SEER2 ≥ 14.3, HSPF2 ≥ 7.7	\$1,250 per ton	
	Ducted or Mixed-Ducted	AHRI: SEER ≥ 15, HSPF ≥ 9; <b>OR</b> AHRI: SEER2 ≥ 14.3, HSPF2 ≥ 7.7		
Mini-Split Heat Pump <sup>†</sup>	Non-Ducted	NEEP**: SEER $\geq$ 15, HSPF $\geq$ 10; OR NEEP**: SEER2 $\geq$ 15, HSPF2 $\geq$ 8.5; AND COP at 5°F $\geq$ 1.75		

<sup>\*</sup>Mini-split heat pumps that only provide cooling are not eligible. SEER/SEER2—Seasonal Energy Efficiency Ratio. EER—Energy Efficiency Ratio is a measure of instantaneous cooling efficiency. HSPF/HSPF2—Heating Seasonal Performance Factor is a ratio of an air source heat pump's heat output to electricity use over an average heating season. COP—Coefficient of Performance is a ratio of useful heating or cooling provided to work required. Rounding up of SEER/SEER2 and EER/EER2 ratings is not acceptable.

<sup>\*\*</sup>For equipment requiring Northeast Energy Efficiency Partnerships (NEEP) listing, refer to NEEP.org.

<sup>†</sup>Limit four (4) rebates per RI residential electric account.

# **TO APPLY**

#### **Standard Rebates**

- Verify that the equipment you will be installing qualifies for a rebate by consulting with a licensed contractor. Qualifying equipment is noted above.
- The equipment must be installed by a licensed installer at a property with an active Rhode Island Energy residential electric account.

#### **Enhanced Rebates**

- The Enhanced Rebate is valid only for Rhode Island Energy customers whose home heats primarily with electric baseboard resistance heating. Replacing old or failed electric heat pump systems DOES NOT qualify for the Enhanced Rebate. Homes must also be fully insulated and weatherized, as verified through the EnergyWise program. Valid Rhode Island Energy customer must participate in a free EnergyWise Home Energy Assessment. To schedule, call 888-633-7947 and reference the Heat Pump Program for expedited scheduling. No-cost energy-saving improvements are available to households that meet certain income guidelines. For more information, call 401-351-1800 or your local Community Action Program (CAP) agency to get started. Or visit rienergy.com
- Verify that the equipment you will be installing qualifies for a rebate by consulting with a <u>program-approved</u> <u>contractor</u>. Qualifying equipment is noted above.
- Equipment must be installed by a **program-approved contractor**, at a property with an active Rhode Island
  Energy residential electric account.
- A list of <u>program-approved contractors</u> can be found at rienrgy.com/riheatpump

Rebate form and required documentation must be postmarked or submitted online within 90 days of equipment installation date.

IMPORTANT: Photocopy your entire submission for your records. You could be required to mail these photocopies. Offer valid on equipment purchased and installed between January 1, 2023 and December 31, 2023 (subject to funding availability). From the time the application is processed and approved, please allow 8–10 weeks for payment. Payment processing will take longer if information or documentation are missing from the application. To review the status of your application, please contact us at 800-292-2032 or visit **rienrgy.com/rirebates** 

Rebates are available to eligible residential electric customers only. One electric account number per form. Some restrictions may apply. Rebate offers are subject to change without notice. Please review Terms and Conditions.

Submit online at:

# rienrgy.com/rirebates

or mail completed form with all required documents to:

Rhode Island Energy RI Electric Heating & Cooling Rebates P.O. Box 2528
Manchester, CT 06045

#### Please make sure your invoice includes:

- Equipment installed
- · Quantity installed
- Installer name and address
- Equipment and installation costs
- Model number of indoor and outdoor equipment
- Manufacturer
- "Paid in full" or "zero balance"
- Installation date and location
- AHRI rated cooling capacity in tons

# Applications for Enhanced Rebates must also include:

- ACCA-approved Manual J load calculation. Contact your contractor to obtain a copy.
- Home Energy Action Report from the EnergyWise program and proof of weatherization (Summary of Improvements or Certificate of Completion) if improvements are recommended by the Home Energy Action Report.

*CUSTOMER/ACCOUNT HOLDER INFORMATION - FORM MUST BE COMPLETED IN ITS ENTIRETY							
*Required							
*ELECTRIC ACCOUNT NUMBER AT INSTALLATION ADDRESS *EXISTING HEATING FUEL TYPE:							
☐ ELECTRIC RESI	STANCE	□ OIL □ PROPANE □	NATURAL GAS				
*ACCOUNT HOLDER FIRST NAME *ACCOUNT HOLDER LAST NAME							
*INSTALL ADDRESS	*	*CITY	*STATE RI	*ZIP			
*EMAIL ADDRESS	k	*PHONE					
PAYEE INFORMATION - ADDITIONAL PROCESSING TIME MAY BE REQUIRED IF ACCOUNT HOLDER IS DIFFERENT THAN PAYEE NAME *REQUIRED IF DIFFERENT THAN ABOVE							
PAYEE FIRST NAME/COMPANY NAME (if different than above)  PAYEE LAST NAME  PAYEE LAST NAME							
MAILING ADDRESS (if different than above)	CI	ITY	STATE	ZIP			
EMAIL ADDRESS	PH	HONE					
HOW DID YOU HEAR ABOUT THIS PROGRAM? (Check the appropriate box.)  □ PLUMBER OR CONTRACTOR □ ENERGY ASSESSMENT □ EQUIPMENT SUPPLIER □ TRADE SHOW □ SALES REP/ACCOUNT EXECUTIVE □ PRINT ADVERTISING □ INTERNET □ HOME ENERGY REPORT □ DIRECT MAIL/EMAIL □ OTHER:							
*CONTRACTOR INFORMATION - THIS INFORMATION MUST	ALSO API	PEAR ON THE CONTRACTOR IN	VOICE				
*CONTRACTOR COMPANY NAME		*CONTACT NAME					
*STREET ADDRESS		*CITY	*STATE	*ZIP			
*EMAIL ADDRESS		*PHONE	ı	<b>-</b>			

CUSTOMER: Please sign the Work Completion and Rebate Validation section. It is required to validate your rebate submission.

□ New construction □ Replacement system □ Adding cooling to existing ductwork □ Replacing failed equipment □ New or additional ductwork and air conditioning									
*Pre-existing Fuel Type:   Electric   Oil   Propane   Gas   None   Other   Other									
Rebate type Rebate Amount Date Installed AHRI* Reference Number of Tons (mm/dd/yyyy) Number	Customer Rebate Amount (Rebate Amount x # of Tons)								
Standard Central AC \$50 per ton									
Standard Central Heat Pump \$350 per ton									
Standard Non-Ducted Mini-Split Heat Pump \$150 per ton									
Standard Ducted/Mixed-Ducted Mini-Split Heat Pump  \$350 per ton									
Enhanced Heat Pump (check equipment type that applies)  Central Heat Pump  Non-Ducted Mini-Split Heat Pump  Ducted/Mixed-Ducted Mini-Split Heat Pump  \$1,250 per ton									
Enhanced Heat Pump (check equipment type that applies)  Central Heat Pump Non-Ducted Mini-Split Heat Pump Ducted/Mixed-Ducted Mini-Split Heat Pump									
*AHRI = Air-Conditioning, Heating, and Refrigeration Institute									
Equipment Rebate Amount Date Installed (mm/dd/yyyy) Manufacturer Model Number	r Total Rebate"								
ENERGY STAR® Certified Smart Thermostat Up to \$75 each	\$								
Thermostat installation completed by:   Contractor   Customer	·								
Does your home have central air conditioning? □ Yes □ No									
**Limit two smart thermostats per account. Rebate amount cannot exceed purchase price.									
*WORK COMPLETION AND REBATE VALIDATION									
I hereby request a rebate for the listed work. Attached are copies of all receipts. I certify that all information above is correct to the best of my knowledge and that I have read and agree to all Terms and Conditions of this rebate. I certify that a licensed contractor has installed the listed energy-efficient equipment in accordance with Program Guidelines and Terms and Conditions as described on this form. This rebate is for the benefit of Rhode Island residential electric customers of Rhode Island Energy. This rebate may not be combined with any other utility or energy efficiency service provider offer and may be subject to change without notice. I understand that some restrictions may apply. Rhode Island Energy reserves the right to conduct field inspections to verify installations.									
*DATE *NAME (PRINT) *CUSTOMER SIGNATURE	*CUSTOMER SIGNATURE								

#### **TERMS AND CONDITIONS**

#### **ENERGY STAR EQUIPMENT REQUIREMENTS**

System Requirements—All rebated Heat Pump and Air Conditioning systems must be ENERGY STAR certified; listed with and certified by the Air Conditioning, Heating, and Refrigeration Institute (AHRI); and meet the program SEER/SEER2, EER/EER2 and HSPF/HSPF2 requirements (see table on page 2). The A/C condenser and the evaporative coil must be new and replaced together. The condenser and coil are separate components in a split A/C or central heat pump system, but for rebate purposes, are considered one unit. For rebate purposes, the unit consists of outdoor condensers, indoor unit(s) and air handler(s). All units must have a thermostatic expansion valve (TXV) or electronic expansion valve (EXV) to qualify for rebate.

Sizing—Load calculation requires proper design temperatures for area. Unit installed must be within 130% of the cooling load calculation.

**Proof of Purchase**—A copy of the customer's invoice itemizing the purchased equipment must accompany the rebate form. The invoice must indicate the equipment type, size, make, model, name of purchaser, installation date and location, date of purchase and total installed cost.

**Information Sources to Verify ENERGY STAR Equipment**—SEER/SEER2 and HSPF/HSPF2 ratings for condenser, evaporator, and air handler (if applicable) must be provided. The AHRI directory website at ahridirectory.org lists SEER/SEER2 and HSPF/HSPF2 values; if you do not have internet access, please call 1-703-600-0384. AHRI also provides AHRI numbers. For equipment requiring Northeast Energy Efficiency Partnerships (NEEP) listing, refer to NEEP.org.

#### **GENERAL REQUIREMENTS**

Time Limit—Qualifying units for equipment rebate must be purchased and installed between January 1, 2023 and December 31, 2023. Rebate form and required documentation must be postmarked or submitted online within 90 days of equipment installation date. Program is subject to change without prior notice, including rebate levels.

Geographic Requirements—Offers valid only for residential electric customers in Rhode Island.

**Application Form**—This application must be filled out completely, truthfully, and accurately. The customer must date and submit the completed application along with all required documentation for specific rebates. By submitting the rebate application, the customer agrees to abide by these Terms and Conditions.

Payments—From the time the application is processed and approved, please allow 8-10 weeks for payment. Payment processing will take longer if information or documentation are missing from the application. If payee information is different from account holder information, additional processing time will be needed for payee verification.

**Approval and Verification**—Rhode Island Energy reserves the right to verify and to have reasonable access to the residence to inspect the electric heating and cooling system installed prior to issuing rebates.

Tax Liability—Rhode Island Energy will not be responsible for any tax liability that may be imposed on the customer or contractor as a result of the payment of rebates.

Endorsement—Rhode Island Energy does not endorse any particular contractor, manufacturer, dealer, materials, product, system design or technology in promoting these offers.

**Warranties**—RHODE ISLAND ENERGY DOES NOT GUARANTEE THE PERFORMANCE OF INSTALLED EQUIPMENT EXPRESSLY OR IMPLICITLY. Rhode Island Energy makes no warranties or representations of any kind, whether statutory, expressed, or implied, including, without limitations, warranties or merchantability or fitness for a particular purpose regarding the electric heating and cooling equipment or services provided by a manufacturer or vendor. Contact your contractor for details regarding equipment performance and warranties.

Limitation of Liability—Rhode Island Energy and the rebate administrator's liability is limited to paying the rebate specified. Rhode Island Energy and the rebate administrator are not liable for: (1) the quality, safety, and/or installation of the equipment, including its fitness for any purpose; (2) the estimated energy savings of the equipment; (3) the workmanship of the installation contractor; and (4) any consequential or incidental damages or for any damages in tort connected with or resulting from participation in these offers.

**Contractor Certification**—Contractor certifies that installation and services performed have been in accordance with all applicable municipal, state and federal codes, standards and regulations, as well as program requirements.

Smart Thermostats—Smart thermostats need to be connected to a Wi-Fi network. Limit two per household. Must provide receipt as proof of purchase.

Payments Assignable to a Third Party— (a) The Customer may request that the rebate be paid directly to a third party by so indicating on the rebate application. Notification of third-party payment will be sent to the Customer upon submission of the rebate application for the purpose of Customer confirmation. (b) If no payment choice is made, the Company will send the rebate payment directly to the Customer at the address indicated in the rebate application.

**ISO-NE Capacity Payments or Environmental Credits**—Customer agrees that the Energy Efficiency Program Provider (EEPP) has the unilateral right to apply for any ISO-NE capacity payments or environmental credits resulting from this energy efficiency project, and agrees not to file for such payments or credits either directly or indirectly. Contractors agree to provide the EEPP with such further documentation as the EEPP may request to confirm the EEPP's ownership of such benefits.

# ENHANCED REBATE REQUIREMENTS

**Existing Heating System**—The Enhanced Rebate is only eligible for homes heated primarily by electric baseboard resistance heating. Replacing old or failed electric heat pump systems does not qualify for the Enhanced Rebate.

**Program-Approved Contractors**—Systems applying for the Enhanced Rebate must be installed by a RI HVAC program-approved contractor. A list of program-approved contractors can be found at rienrgy.com/riheatpump

**Equipment Sizing**—Systems applying for the Enhanced Rebate must be properly sized according to an ACCA-approved Manual J load calculation completed by a RI HVAC program-approved contractor.

**Approval and Verification**—Prior to receiving the Enhanced Rebate, every project must receive a Quality Control (QC) inspection from Rhode Island Energy or their agents. Applicant must provide reasonable access for these QC inspections. No Enhanced Rebates will be paid until a passing QC inspection has been completed.